



2008-2009 Verification Worksheet

Federal Student Aid Programs

Your financial aid application has been selected for review in a process called "Verification." In this process, the Office of Financial Aid will compare information from your application with signed copies of your 2007 Federal tax forms (and your spouse's, if married; or your parents' if parental information was required on the FAFSA), and with W-2 forms or other financial documents as required. The law says we have the right to ask you for this information before awarding Federal aid.

❖If there are differences between your FAFSA information and your financial documents, we will correct your FAFSA electronically and send it to the federal processor for recalculation.❖

What you should do:

1. Collect your (and your spouse's or your parents') financial documents from 2007 (i.e. signed Federal income tax forms, W-2 forms, etc.).
2. Complete this worksheet, including appropriate signatures.
3. Submit the completed worksheet and other requested documents to the Office of Financial Aid.

To ensure timely awarding of your financial aid, return this form and all required documents within 10 days. Delaying the verification process will delay aid awarding.

We must review the requested information if you are selected for the verification, under the financial aid program rules (CFR Title 34, Part 668).

A. Student Information

Last Name	First Name	M.I.	Student ID Number
Address (include apt. #)	DOB	E-mail address	
City	State	ZIP	Phone number (include area code)

B. Family Information

List the people in your household; including:

Independent

- Yourself (and your spouse, if married)
- Your children, if you provide more than half of their support from July 1, 2008 through June 30, 2009, even if they do not live with you
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Dependent

- Yourself and your parents(including stepparent), even if you do not live with your parents
- Your parents' other children, if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the spaces below. Also write in the name of the college for any member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	Texas Wesleyan University

C. Student's Tax Forms and Income Information

1. Check only one box. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request a Transcript from the Internal Revenue Service at 1-800-829-1040.

- Check and **attach signed tax return**.
- Check and complete: signed tax return will be mailed to the school by _____ (date).
- Check here if you will not file and are **not required to file** a 2007 U.S. Income Tax Return.

2. Amounts received from untaxed income. (See Worksheets A and B on the FAFSA).

Sources of untaxed income	2007 Amount	Sources of untaxed income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any income received in 2007.

Sources (Use the W-2 form or other earnings statements.)	2007 Amount
	\$
	\$
	\$

D. Spouse's (if independent and married) or Parent(s)' (if dependent) Tax Forms and Income Information

1. Check only one box. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request a Transcript from the Internal Revenue Service at 1-800-829-1040.

- Check and attach **signed** tax return.
- Check and complete: signed tax return will be mailed to the school by _____ (date).
- Check here if your spouse (or parent) will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Amounts received from untaxed income. (See Worksheets A and B on the FAFSA).

Sources of untaxed income	2007 Amount	Sources of untaxed income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If your spouse (or parents) did not file and are not required to file a 2007 Federal income tax return, list below your spouse's (or parents') employers and any income received in 2007.

Sources (Use the W-2 form or other earnings statements.)	Amount
	\$
	\$
	\$

E. Sign this Worksheet

By signing this worksheet, I/we certify that all the information reported to qualify for Federal student aid is complete and correct. **If married, spouse's signature is optional. If dependent, at least one parent must sign.**

Student

Date

Spouse

Date

Parent (if dependent)

Date

Submit this worksheet to your Office of Financial Aid at your school. Make sure that all tax forms are signed.